

IMPORTANT

Excess Application Form No.

Reference is made to the prospectus (the "Prospectus") issued by Realord Group Holdings Limited dated 18 September 2014 in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON MONDAY, 6 OCTOBER 2014. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, OTHER LICENSED CORPORATION, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of each of the Prospectus Documents (of which this EAF forms part), together with the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Termination of the Underwriting Agreement

The Underwriter may terminate the Underwriting Agreement without liability to the Company by notice in writing issued to the Company at any time prior to the Latest Time for Termination if, at any time prior to the Latest Time for Termination:

(a) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties as set out in the Underwriting Agreement is untrue, inaccurate, misleading or breached;

(b) the Company commits any material breach of or omits to observe any of the material obligations or undertakings expressed to be assumed by it or him under the Underwriting Agreement;

(c) there shall be:

(i) any new law or regulation enacted, or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;

(ii) any significant change (whether or not permanent) in local, national or international financial, political, military, industrial or economic conditions;

(iii) any change of an exceptional nature in local, national or international equity securities or currency markets;

(iv) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out;

(v) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;

(vi) any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;

(vii) any suspension in the trading of the Shares on the Stock Exchange for a continuous period of seven (7) trading days (as defined in the Listing Rules); or

(viii) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere;

which is or are, in the reasonable opinion of the Underwriter acting in good faith:

— likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole; or

— likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be taken up; or

— so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue.

In the event that the Underwriter terminates the Underwriting Agreement, all obligations of each of the parties under the Underwriting Agreement shall cease and no party shall have any claim against any other party in respect of any matter arising out of or in connection with the Underwriting Agreement (including the obligation of the Company to pay any underwriting commission) except for (i) any antecedent breach of any obligation under the Underwriting Agreement; (ii) the Company's liabilities to pay the Underwriter's costs and expenses incidental to the Rights Issue (except for the underwriting commission) and to indemnify the Underwriter for the Company's breaches of the Underwriting Agreement; and (iii) the guarantee given by Mr. Lin under the Underwriting Agreement.

If the Underwriting Agreement is terminated by the Underwriter on or before the Latest Time for Termination or does not become unconditional, the Rights Issue will not proceed.

Dealings in the Rights Shares in their nil-paid form will take place from Monday, 22 September 2014 to Monday, 29 September 2014 (both dates inclusive). If the Underwriter terminates the Underwriting Agreement, or the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any Shareholders or other persons contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid form up to the date when the conditions of the Rights Issue are fulfilled (which is expected to be 4:00 p.m. on Wednesday, 9 October 2014) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.

Hong Kong branch share registrar:
Tricor Tengis Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Realord
偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED
(formerly known as Cheong Ming Investments Limited)
(Incorporated in Bermuda with limited liability)
(Stock Code: 1196)

**RIGHTS ISSUE OF 158,838,279 RIGHTS SHARES ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY FOUR SHARES HELD
ON THE RECORD DATE AT HK\$1.00 PER RIGHTS SHARE
PAYABLE IN FULL ON APPLICATION BY NOT LATER THAN 4:00 P.M. ON MONDAY, 6 OCTOBER 2014
FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Registered Office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Principal place of business
in Hong Kong:
Unit 1102, 11th Floor
Nexus Building
41 Connaught Road Central
Hong Kong

18 September 2014

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made
by the Qualifying Shareholder(s)
named here.

To: The Directors
Realord Group Holdings Limited

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$1.00 per Rights Share under the Rights Issue in respect of which I/We enclose a separate remittance in favour of **"REALORD GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT"** and crossed **"ACCOUNT PAYEE ONLY"** issued for HK\$ _____ being payment in full on application for the aforementioned number of excess Rights Shares and I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that the Directors will allocate the excess Rights Shares at their sole discretion and on a fair and equitable basis and on a pro-rata basis to the excess Rights Shares applied for the Qualifying Shareholders. However, no preference will be given to topping-up odd lots to whole board lots. I/We, hereby undertake to accept such number of additional Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the bye-laws of the Company. In respect of any additional Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares (as the case may be).

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)

Date: _____, 2014

Contact Tel No.: _____

This EAF should be completed and lodged, together with payment as to HK\$1.00 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Monday, 6 October 2014. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with a licensed bank in Hong Kong or by a cashier's order issued by a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to **"REALORD GROUP HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT"** and crossed **"ACCOUNT PAYEE ONLY"**. All enquiries in connection with this EAF should be addressed to the Registrar at the above address.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interests earned on such monies will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation.

The Prospectus Documents have not been and will not be registered and/or filed under any securities or equivalent legislation of any jurisdictions other than the applicable laws in Hong Kong. The Prospectus (without the PAL and this EAF) is being sent to the Excluded Shareholders (if any) for their information only. Save as described under the paragraph headed "Rights of Overseas Shareholders" in the section headed "Letter from the Board" in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF and having a registered address in the register of members of the Company in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including but without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong and wishing to make an application for the Rights Shares under the Rights Issue to satisfy himself/herself/as to the observance of the laws of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from any Excluded Shareholders. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Completion and return of an EAF by any person will be deemed to constitute a representation and warranty from such person to the Company that those local laws and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in doubt as to your position, you should consult your licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser. You will be notified by the Registrar of any allotment of excess Rights Shares made to you. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a cheque for the surplus application monies will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Wednesday, 15 October 2014. Any such cheque will be drawn in favour of the person(s) named on this EAF. It is expected that share certificate(s) in respect of the Rights Shares will be posted by ordinary post at your own risk on or before Wednesday, 15 October 2014. You will receive one share certificate for all the fully-paid Rights Shares allotted to you.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses by the Registrar. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN
For office use only**

Application number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$