

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 9 / 2009
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Co-Prosperity Holdings Limited
Date Submitted	2 / 10 / 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>707</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD 0.10	HKD 200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	<u>HKD 0.10</u>	HKD 200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	965,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	965,000,000			

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuer issued during the month pursuant as at close of the issued pursuant issued pursuant issue issued pursuant issue issue issued pursuant issue issue issued pursuant issue issue	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable Movement during the month thereto the month pursuant issued pursuant as at close of the thereto 1. Image: Stares issuable Granted Exercised Cancelled Lapsed Image: Stares issuable Granted Exercised Cancelled Lapsed Image: Stares Image:	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyy) and class of shares issuable Movement during the month thereto as at close of the 1.							issuer which may be
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.							issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed 1.			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.							
$ \begin{array}{c} 1. \\ \hline \\ \hline$		Grantad	Evereised	Cancelled	Langed		
$ \frac{(/ /)}{shares} - \frac{N/A}{N/A} - \frac{N/A}$		Granteu	Exercised	Canceneu	Lapseu		
(Note 1) 2.	1.						
(Note 1) 2.							
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(Note 1) 2.							
(Note 1) 2.							
2.							
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ / /)}{\text{shares}}} = \frac{\frac{N/A}{N/A}}{\frac{(/ / /)}{\text{other class}}} = \frac{\frac{N/A}{N/A}}{\frac{N/A}{N/A}}$ Total funds raised during the month from exercise of	(Note 1)						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ / /)}{\text{shares}}} = \frac{\frac{N/A}{N/A}}{\frac{(/ / /)}{\text{other class}}} = \frac{\frac{N/A}{N/A}}{\frac{N/A}{N/A}}$ Total funds raised during the month from exercise of							
(Note 1) 3.	2.						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	(/ /)						
3.							
	(Note 1)						
shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	, ,		То	tal A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised due	ing the month	from exercise o				
options (State currency) N/A	options (State currence			-	N/A		
	1	<i></i>					

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	· ·	ary shares) nce shares)	N/A N/A	
			Other class)	N/A	

Convertibles (i.e. Convertible i	Convertible into Shares of the Issuer which are to be Listed)				For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)							
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 3.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin		N/A N/A	-		
				ence shares) Other class)	N/A N/A	- -		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
2	-	
	-	
3		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable_	N/A			
1.	Rights issue	At price : State		(/ /)		
1.	Tugino issue	At price - currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable_ (Note 1)	N/A			
2.	Open offer	At price : State	· · · · ·	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_ (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_ (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	<u>'or Main E</u>	<u>30a</u> 1	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_ repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_ redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_ (Note 1)	N/A		-	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board	For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			
10.	Other (Please specify)	At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
			Total E. (Ordinary shares) (Preference shares) (Other class)) N/A		

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any)):
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Submitted by: Chan Hon Hung

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.