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CHEONG MING INVESTMENTS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1196)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 6 OCTOBER 2009 AND FULFILLMENT OF CONDITION OF THE OFFER

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM in connection with the Offer was duly passed by the Shareholders at the SGM by way of poll.

The condition of the Offer has been fulfilled and the Offer has become unconditional and will remain open for acceptance until 4:00 p.m. (Hong Kong time) on Tuesday, 20 October 2009. In case the total number of Shares validly acceded to the Offer is less than 100,000,000 Shares on the first closing date of the Offer, being Tuesday, 20 October 2009, the Company reserves its right to extend the Offer until such date as it may determine in accordance with the Codes (or as it is permitted by the Executive in accordance with the Codes). The Company will issue an announcement in relation to any extension of the Offer. If the Offer is extended, the Offer will remain open for acceptance for not less than 14 days after the first closing date of the Offer in accordance with the Codes.

Shareholders are strongly advised to consider carefully the information contained in the Offer Document including “Letter from the Board”, the recommendation in the “Letter from the Independent Board Committee” and the advice of Taifook Capital contained in the “Letter from Taifook Capital” before deciding whether to accept the Offer, and to consult their professional advisers as they see fit.

Shareholders should also note that their voting decision on the ordinary resolution proposed at the SGM shall not affect their investment decision as to whether to accept the Offer or not. If Shareholders are in any doubt as to any aspect of the Offer or as to the action to take, they should seek independent professional advice.

Reference is made to the offer document (the “**Offer Document**”) dated 18 September 2009 of Cheong Ming Investments Limited (the “**Company**”) in respect of, among others things, the conditional voluntary cash offer made by Optima Capital Limited on behalf of the Company to repurchase up to 100,000,000 shares of the Company at HK\$0.38 each in cash and the notice of the SGM of the Company dated 18 September 2009. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Offer Document.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM in connection with the Offer (the “**Ordinary Resolution**”) was duly passed by the Shareholders at the SGM by way of poll.

As at the date of the SGM, a total of 609,163,826 Shares were in issue, which was also the number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM. No Shareholder was required to abstain from voting on or vote only against the Ordinary Resolution at the SGM.

The branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

The poll result of the Ordinary Resolution was as follows:

Ordinary resolution	No. of Shares	
	(approximate percentage of total number of Shares voted)	
	For	Against
To approve the Offer	333,089,187 (99.95%)	151,000 (0.05%)

FULFILLMENT OF THE CONDITION OF THE OFFER

As set out in the Offer Document, the Offer is conditional upon the Offer being approved by the Shareholders voting by way of poll at the SGM. Accordingly, the condition of the Offer has been fulfilled and the Offer becomes unconditional on 6 October 2009 and will remain open for acceptance until 4:00 p.m. (Hong Kong time) on Tuesday, 20 October 2009. In case the total number of Shares validly acceded to the Offer is less than 100,000,000 Shares on the first closing date of the Offer, being Tuesday, 20 October 2009, the Company reserves its right to extend the Offer until such date as it may determine in accordance with the Codes (or as it is permitted by the Executive in accordance with the Codes). The Company will issue an announcement in relation to any extension of the Offer. If the Offer is extended, the Offer will remain open for acceptance for not less than 14 days after the first closing date of the Offer in accordance with the Codes.

STATUS OF ACCEPTANCE OF THE OFFER

Until 4:00 p.m. on the date of this announcement, the Company received a total of 5 completed Forms of Acceptance regarding acceptances of an aggregate of 149,175 Shares in respect of the Offer, representing approximately 0.15% of the total number of Shares to be repurchased pursuant to the Offer.

WARNING

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On behalf of the board of
Cheong Ming Investments Limited
Lui Shing Ming, Brian
Chairman

Hong Kong, 6 October 2009

As at the date of this announcement, the executive Directors are Mr. Lui Shing Ming, Brian, Mr. Lui Shing Cheong and Mr. Lui Shing Chung, Victor and the independent non-executive Directors are Dr. Lam Chun Kong, Mr. Lo Wing Man and Dr. Ng Lai Man, Carmen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.