

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer  Date Submitted 04	Cheong Ming Invest	tments Limited	<u>I</u>
I. Movements in Authorised Share Capit			
1. Ordinary Shares			
(1) Stock code: 1196 Descrip	otion: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	800,000,000	0.10	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	0.10	80,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/12/2009

Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Descr	iption: N/A		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	capital (State currency)
Stock code : N/A Described Described Balance at close of preceding month	No. of other classes of shares  N/A	(State	(State currency) N/A
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	606,753,119	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	606,753,119	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Morrowant	n a tha m		thereto	pursuant thereto
(dd/mm/yyyy) and —		Movement duri	ng the month		1101010	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. N/A	Siunca	Zacioloca	Sunceriou	Барьса		
1. 14/11						
( / / )						
shares						
(Note 1)						
2. N/A						
chorac						
shares			-			
(Note 1)						
2 27/4						
3. N/A						
( / / )						
shares						
(Note 1)						
, ,		Ta	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			•	Other class)	N/A	
TD - 16 1 1 1 1 1	و و		•	Juici Class)	11/11	
Total funds raised duri		trom exercise of				
options (State currency	y)		N/A			
<u> </u>						

Description of warrants Date of expiry - dd/mm/yyyy)  1. N/A		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/71	<del>_</del> _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / _ _	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)  3. N/A	( / / 	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable						
(Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	<del>.</del>			
		Tota	(Prefere	nary shares) Nence shares) NOther class) N	/A	- - -

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		Nof	No -f
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( , , ,					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		Гotal С. (Ordir	nary shares) N	/A	
				ence shares) N		<del>-</del>
			(0	Other class) N	/A	= -
į						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<u> </u>	
	•	
shares (Note 1)		-
2. N/A		
2. <u>N/A</u>	<u> </u>	
-		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Турс от 1884е		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   C		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares								
EGM approval date: (	5.	Scrip dividend	At price : State currency —		( / /	)		
Class of shares repurchased (Note 1)   Cancellation date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A				EGM approval date:	( / /	)		
Cancellation date : ( / / )				(dd/llillb/yyyy)			N/A	N/A
6. Repurchase of shares    Cancellation date : ( / /								
Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  Redemption date: (///) (dd/mm/yyyy)  EGM approval date: (///) (Note 1)  State (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)	6.			Cancellation date:	( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares    Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable    (Note 1)  Issue and allotment					( / /	)		
7. Redemption of shares    Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment date: ( / / ) ( / / )  EGM approval date: ( / / )							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)	7.				( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue		Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		
				(30, 22, 22, 23, 23, 23, 23, 23, 23, 23, 23			N/A	N/A

reorganisation	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in order classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/				e		
Class of shares issuable (note 1)  Issue and allotment (1 / 1 )  I				( / / )		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares) (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				( / / )	N/A	N/A
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares) (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Sue and allotment date: (dd/mm/yyyy)   Sue and allotment date: (dd/mm/yyyy)   N/A   N/A   N/A				e		
Total E. (Ordinary shares) N/A (Other class) N/A	10. Other (Please specify) At p			( / / )		
				( / / )	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $\frac{N/A}{N/A}$				reference share	s) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $\frac{N/A}{N/A}$						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	Total increase / (decrease) in	ordinary shares during the	e month (i.e. Total of A to	E): (		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in other classes of shares daring the month (i.e. Total of 71 to 2).	Total increase / (decrease) in	preference shares during	the month (i.e. Total of A	to E):		
			_			

Remarks (if any)	):
Submitted by: _	Ong King Keung
Title:	Secretary
(Directo	r, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.