

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cheong Ming Investments Limited
Date Submitted	03/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1196</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	800,000,000	0.10	80,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	800,000,000	0.10	80,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code :	N/A Descr	iption : <u>N</u>	/A	
		No. of othe classes of sha	- (~	Authorised share capital (State currency)
Balance at close of	f preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	f the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HK*\$) : 80,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	606,753,119	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	606,753,119	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. N/A						
shares						
(Note 1)		······				
2. N/A						
( / / )						
shares						
(Note 1)				·		
3. N/A						
( / / )						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise o	f			
options (State current			N/A			

warrants to issue shares of the is	suel which are u	D De Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	during the	Nominal valu at close of the month		shares of
<u>1. N/A</u>	-					
	_					
( / / )						<u> </u>
Stock code (if listed)						
Class of shares issuable			-			
(Note 1)			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable						
(Note 1)			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A	_					
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date			_			
(if applicable)		``				
(dd/mm/yyyy) 4. N/A	( / /	)	-			
T. 17/11	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
(uu/ mm/ yyyy)	( / /	)	-			
		Tota		nary shares)		_
				·	N/A	-
			(	Other class)	N/A	-

#### For Main Board and GEM listed issuers 1

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IVA</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		]	Total C. (Ordir			-
				ence shares) <u>N</u>		-
			(0	Other class) <u></u>	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-	( / / )		
	shares (Note 1)		
2.	N/A		
-			
-	shares (Note 1)		
-			
3.	N/A		
-	( / / )		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A N/A	
-	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open oner	currency	date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment	( / /	)		
			date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue	FOI MAIII BC	Jaiu			listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment		/ /	)		
	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)	<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

			For Main Board and GEM listed issuers					
	Type of Issue			sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable( <i>Note 1</i> )					
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)				
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A		
					<u> </u>			
			Class of shares issuable( <i>Note 1</i> )					
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)				
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A		
			Total E. (Ordinary s		N/A			
			(Preference s	shares)_ class)	N/A N/A			
			(Out)	(1035)	1 1/ 2 1			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any)
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Submitted by: <u>Ong King Keung</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.