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CHEONG MING INVESTMENTS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1196)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (the “**Circular**”) of Cheong Ming Investments Limited (the “**Company**”) dated 4 July 2013, together with the notice (the “**Notice of AGM**”) convening an annual general meeting of the Company and the proxy form (the “**Proxy Form**”) both enclosed thereto. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Proxy Form.

Inadvertent typographical errors were made in the resolution number 3(b) and the resolution number 7 as set out in the Notice of AGM. The Directors would like to clarify that the reference to “Mr. Lo Wing Ming” in resolution number 3(b) should be read as “Mr. Lo Wing Man”, and the reference to “paragraph (a) of resolution no. 4” as shown in resolution number 7 should be read as “paragraph (a) of resolution no. 5”. The text of resolutions number 3(b) and number 7 to be put to and voted at the AGM will include these corrections.

The Notice of AGM was set out on pages 15 to 19 of the Circular. The Notice of AGM was also separately put on the websites of the Stock Exchange and the Company. The resolutions numbered 1 to 7 in the Proxy Form are correct and no error was made therein.

Save for the aforesaid, the Board confirms that there is no other clarification that is required to be made for the Circular, the Notice of AGM and the Proxy Form.

By order of the Board
Cheong Ming Investments Limited
Lui Shing Ming, Brian
Chairman

Hong Kong, 8 July 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lui Shing Ming, Brian, Mr. Lui Shing Cheong and Mr. Lui Shing Chung, Victor and the independent non-executive directors of the Company are Dr. Lam Chun Kong, Mr. Lo Wing Man and Dr. Ng Lai Man, Carmen.