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CHEONG MING INVESTMENTS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1196)

SPECIAL DISTRIBUTION

Reference is made to the joint announcement made by the Company and Manureen Holdings Limited on 3 April 2014 (the “**Joint Announcement**”) in relation to, among other things, the Asset Reorganisation and the Share Sale. Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless otherwise specified.

As disclosed in the Joint Announcement, the Board intends to, subject to the Share Premium Reduction taking effect and the Asset Reorganisation Completion taking place, declare the Special Distribution. The Board is pleased to announce that on 23 April 2014, it has resolved to, subject to the Share Premium Reduction taking effect and the Asset Reorganisation Completion taking place, propose for the Special Distribution of HK\$0.50 per Share to be paid to the Shareholders whose names appear on the register of members of the Company on a date before the date of the Share Sale Completion to be fixed and announced by the Board at a later date. The payment of the Special Distribution is also subject to the approval of the Shareholders and compliance with the relevant procedures and requirements under the Listing Rules. The notice of the special general meeting in relation to, among other things, the Special Distribution will be published in due course.

Shareholders should note that the payment of the Special Distribution is subject to a number of conditions, including but not limited to the completion of the Asset Reorganisation. Completion of the Asset Reorganisation is in turn conditional on, among other things, the Share Sale Completion. Further announcement(s) will be made by the Company in respect of details of the record date, the payment date and closure of register of members of the Company for determining the Shareholder’s entitlement to the Special Distribution as and when appropriate.

By order of the Board
Cheong Ming Investments Limited
Lui Shing Ming, Brian
Chairman

Hong Kong, 23 April 2014

As at the date of this announcement, the executive Directors are Mr. Lui Shing Ming, Brian (Chairman), Mr. Lui Shing Cheong (Managing Director) and Mr. Lui Shing Chung, Victor; and the independent non-executive Directors are Dr. Lam Chun Kong, Mr. Lo Wing Man and Dr. Ng Lai Man, Carmen.