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## **CHEONG MING INVESTMENTS LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1196)

### **RESULTS OF THE SPECIAL GENERAL MEETING APPROVING THE SHARE PREMIUM REDUCTION, THE ASSET REORGANISATION AND THE SPECIAL DISTRIBUTION; EFFECTIVE DATE OF THE SHARE PREMIUM REDUCTION; AND SPECIAL DISTRIBUTION**

Reference is made to the joint announcement of the Company and Manureen Holdings Limited dated 3 April 2014, the announcements of the Company dated 23 April 2014 and 26 May 2014, and the circular of the Company dated 26 May 2014 (the “**Circular**”) in relation to, among other things, the Share Premium Reduction, the Asset Reorganisation and the Special Distribution. Capitalised terms used herein have the same meanings as defined in the Circular unless otherwise specified.

#### **RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM contained in the Circular were duly passed by the Shareholders or Independent Shareholders (as the case may be) by way of poll at the SGM held on 11 June 2014.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The voting results in respect of the ordinary resolutions as set out in the notice of the SGM are as follows:

<b>Ordinary resolutions</b> <i>Note</i>	<b>Number of votes cast</b> <i>(approximate percentage of total number of votes cast)</i>	
	<b>For</b>	<b>Against</b>
1. To approve the Share Premium Reduction	381,556,560 (100.00%)	0 (0.00%)
2. To approve the Asset Reorganisation and the transactions contemplated under the Asset Reorganisation Agreement	74,927,774 (100.00%)	0 (0.00%)
3. To approve the Special Distribution	381,556,560 (100.00%)	0 (0.00%)

*Note: The full text of the ordinary resolutions appears in the notice of the SGM dated 26 May 2014.*

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the ordinary resolutions were duly passed.

As at the date of the SGM, the Company had 635,353,119 Shares in issue. The Offeror, Harmony Link, their respective associates and parties acting in concert with any of them, Fullpower and those who are interested in or involved in the Asset Reorganisation and the Offer (including Mr. Brian Lui, Mr. SC Lui, Mr. Victor Lui and Madam Ng), which in aggregate controlled or were entitled to exercise control over the voting rights in respect of 338,331,036 Shares (representing approximately 53.25% of the total issued share capital of the Company as at the date of the SGM), were required to abstain, and had abstained, from voting on the ordinary resolution relating to the Asset Reorganisation proposed at the SGM. The total number of Shares held by the Independent Shareholders entitled to attend and vote for or against the ordinary resolution relating to the Asset Reorganisation proposed at the SGM was 297,022,083 Shares. No Shareholder was required to abstain from voting on the ordinary resolutions relating to the Share Premium Reduction and the Special Distribution, and no Shareholder was entitled to attend and abstain from voting in favour of any of the ordinary resolutions at the SGM.

## **EFFECTIVE DATE OF THE SHARE PREMIUM REDUCTION**

The Board is pleased to announce that all the conditions precedent to the Share Premium Reduction have been fulfilled and the Share Premium Reduction became effective at 5:00 p.m. on Wednesday, 11 June 2014.

## **SPECIAL DISTRIBUTION**

As disclosed in the announcement of the Company dated 26 May 2014, the register of members of the Company will be closed from Tuesday, 17 June 2014 to Wednesday, 18 June 2014, both days inclusive, during which period no transfer of the Shares will be registered. In order to qualify for the Special Distribution, all the Share certificates with duly completed transfer forms must be lodged with the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 16 June 2014.

**Shareholders should note that the payment of the Special Distribution is subject to a number of conditions, including but not limited to, the Asset Reorganisation Completion. The Asset Reorganisation Completion is in turn conditional upon, among other things, the Share Sale Completion. Further announcement(s) will be made by the Company to inform the Shareholders of the status of the Asset Reorganisation Completion and the Share Sale Completion as and when appropriate.**

By order of the Board  
**Cheong Ming Investments Limited**  
**Lui Shing Ming, Brian**  
*Chairman*

Hong Kong, 11 June 2014

*As at the date of this announcement, the executive Directors are Mr. Lui Shing Ming, Brian (Chairman), Mr. Lui Shing Cheong (Managing Director) and Mr. Lui Shing Chung, Victor; and the independent non-executive Directors are Dr. Lam Chun Kong, Mr. Lo Wing Man and Dr. Ng Lai Man, Carmen.*

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*