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## **CHEONG MING INVESTMENTS LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1196)

### **RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY FOUR SHARES HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of Cheong Ming Investments Limited dated 27 August 2014 (the “**Announcement**”) in relation to the proposed rights issue on the basis of one rights share for every four shares held on the record date. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable of the Rights Issue as set out in the Announcement, the last day of dealing in the Shares on a cum-rights basis was Wednesday, 10 September 2014. The closing price per Share as quoted on the Stock Exchange on Wednesday, 10 September 2014 was HK\$1.18.

Dealings in the Shares on an ex-rights basis shall commence on Thursday, 11 September 2014.

**The Rights Issue is subject to, among other things, the fulfilment or waiver of the conditions set out in the Underwriting Agreement. In particular, it is subject to the Underwriting Agreement not being terminated in accordance with its terms. Accordingly, the Rights Issue may or may not proceed and the Shareholders and the public are reminded to exercise caution when dealings in the Shares.**

**Any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.**

By order of the Board  
**Cheong Ming Investments Limited**  
**Lin Xiaohui**  
*Chairman*

Hong Kong, 10 September 2014

*As at the date of this announcement, the executive Directors are Mr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.*