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RESULTS OF RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY FOUR SHARES HELD ON THE RECORD DATE

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Monday, 6 October 2014, being the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares, 158 valid acceptances of provisional allotments were received for a total of 153,620,983 Rights Shares, representing approximately 96.72% of the total number of 158,838,279 Rights Shares being offered under the Rights Issue, and 145 valid applications for excess Rights Shares were received for a total of 2,338,312,874 Rights Shares, representing approximately 14.72 times of the total number of Rights Shares being offered under the Rights Issue. In aggregate, 303 valid acceptances and applications in respect of 2,491,933,857 Rights Shares, representing approximately 15.69 times of the total number of Rights Shares being offered under the Rights Issue, have been received.

The Rights Issue became unconditional at 4:00 p.m. on Wednesday, 8 October 2014.

As the Rights Issue was oversubscribed by the Qualifying Shareholders, the Underwriter's obligations under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged and the Underwriter is not required to take up any Underwritten Shares pursuant to the Underwriting Agreement.

The Board has resolved to allot a total of 5,217,296 Rights Shares available for excess applications and to allocate such Rights Shares on a fair and equitable basis and on the principles set forth in the Prospectus.

DESPATCH OF THE SHARE CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES

It is expected that the share certificates for all fully-paid Rights Shares and the refund cheques in respect of partially unsuccessful applications for excess Rights Shares (without interest) will be posted to the allottees/applicants who are entitled thereto by ordinary post at their own risks to their registered addresses on Wednesday, 15 October 2014.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 16 October 2014.

Reference is made to the prospectus of Realord Group Holdings Limited (the “**Company**”) dated 18 September 2014 (the “**Prospectus**”) in relation to the rights issue on the basis of one rights share for every four shares held on the record date. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless otherwise stated.

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Monday, 6 October 2014, being the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares, 158 valid acceptances of provisional allotments were received for a total of 153,620,983 Rights Shares, representing approximately 96.72% of the total number of 158,838,279 Rights Shares being offered under the Rights Issue, and 145 valid applications for excess Rights Shares were received for a total of 2,338,312,874 Rights Shares, representing approximately 14.72 times of the total number of Rights Shares being offered under the Rights Issue. In aggregate, 303 valid acceptances and applications in respect of 2,491,933,857 Rights Shares, representing approximately 15.69 times of the total number of Rights Shares being offered under the Rights Issue, have been received.

The Rights Issue became unconditional at 4:00 p.m. on Wednesday, 8 October 2014.

Underwriting Agreement

As all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter at or before 4:00 p.m. on Wednesday, 8 October 2014, the Underwriting Agreement became unconditional in all respects at 4:00 p.m. on Wednesday, 8 October 2014.

As the Rights Issue was oversubscribed by the Qualifying Shareholders, the Underwriter’s obligations under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged and the Underwriter is not required to take up any Underwritten Shares pursuant to the Underwriting Agreement.

Excess applications

The Board has resolved to allot a total of 5,217,296 Rights Shares available for excess applications and to allocate such Rights Shares on a fair and equitable basis and on the principles set forth in the Prospectus, as follows:

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Total number of Rights Shares allotted in this category	Approximately percentage of allocation based on the total number of excess Rights Shares applied for in this category	Basis of allotment
1 to 1,999	18	23,996	66	0.2750%	Approximately 0.2231% of the excess Rights Shares applied for (Rounded up to the nearest Share)
3,000 to 15,688,000	126	37,463,698	83,631	0.2232%	Approximately 0.2231% of the excess Rights Shares applied for (Rounded up to the nearest Share)
2,300,825,180	1	2,300,825,180	5,133,599	0.2231%	Approximately 0.2231% of the excess Rights Shares applied for (Rounded up to the nearest Share)
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	145	2,338,312,874	5,217,296		
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The Board is of the opinion that the above basis of allotment is fair and reasonable to the Qualifying Shareholders who have applied for excess Rights Shares under each application.

Shareholding structure of the Company

To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, the following is a summary of the shareholding structure of the Company immediately before and after completion of the Rights Issue:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
The Underwriter (<i>note</i>)	338,670,015	53.30	423,337,518	53.30
Public Shareholders	296,683,104	46.70	370,853,880	46.70
Total	635,353,119	100.00	794,191,398	100.00

Note: The Underwriter is owned as to 70% by Mr. Lin and as to 30% by Madam Su Jiaohua, both are executive Directors.

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COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

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By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 14 October 2014

As at the date of this announcement, the executive Directors are Mr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.