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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**INSIDE INFORMATION
IN RELATION TO THE POSSIBLE ACQUISITIONS
AND
POSSIBLE PLACING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board (the “Board”) of directors of Realord Group Holdings Limited (the “Company”) wishes to inform shareholders of the Company (the “Shareholders”) and the public the following:

- (i) the Company is currently in discussion with several independent third parties regarding possible acquisitions (the “Possible Acquisitions”) of certain real estate projects in Hong Kong, Australia and the People’s Republic of China; and
- (ii) the Company is also in discussion with Manureen Holdings Limited (“Manureen”), the majority Shareholder holding approximately 53.30% of the existing issued share capital of the Company, on a possible private placing of not less than 360 million new shares of the Company (the “Shares”) to Manureen at a price of approximately HK\$1.4 per Share (the “Possible Placing”), raising not less than HK\$500 million new capital for the Company.

The Board wishes to emphasize that save as disclosed herein, as at the date of this announcement, no binding agreement in relation to any of the Possible Acquisitions or the Possible Placing has been entered into by the relevant parties, and that the terms and conditions thereof are still under negotiations between the relevant parties and are subject to contract. The Possible Acquisitions, if materialized, will each constitute a notifiable transaction of the Company pursuant to the Listing Rules and the Possible Placing, if materialized, will constitute a connected transaction of the Company pursuant to the Listing Rules, which are subject to, among other things, the Shareholders’ approval.

The Possible Acquisitions and Possible Placing may or may not proceed, and may or may not materialize. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Realord Group Holdings Limited
Tsang Chin Pang
Company Secretary

Hong Kong, 16 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.