

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/01/2015		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	Realord Group Holo	dings Limited	
Date Submitted	02/02/2015		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 1196 Descr	iption: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.10	2,000,000,000
(2) Stock code : N/A Descr	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

\sim	D	- (•			α_1	
1.	P	rei	·e1	er	ıce	Sr	ares

Stock code:	N/A	Description	n: <u>N/A</u>		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth	N/A	N/A	N/A
Increase/(decreas	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Description	n: <u>N/A</u>		
		- •	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	c	No. of other	(State	
Stock code:	N/A of preceding me	c	No. of other lasses of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	794,191,398	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	794,191,398	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value		alue at H	Exercised luring the month	Nominal valuat close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							-
(if applicable) (dd/mm/yyyy) 2. N/A		/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B	(Prefere	nary shares) _ ence shares) _ Other class) _	N/A	- - -

Con	vertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount a close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_					
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
2.	(dd/mm/yyyy)) N/A	(// /)					
		<u> </u>					
	Stock code (if listed)				-		
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
	Stock code (if listed)		·				
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
4.	IV/A						
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charec)	N/A	
					nce shares)_		-
				(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 28 January 2015, the Company entered into a		
-	Subscription Agreement, which agreed to conditionally allot		
-	and issue 360,000,000 Subscription Shares at the Subscription Price of HK\$1.40 per Subscription Share.		
-	Issuance of shares will be subject to the approval at SGM.		
-	(For more details, please refer to the Announcement		
-	dated 28 January 2015) (//)		
-	Ordinary shares (<i>Note 1</i>)	N/A	N/A
-	Cramary charts (17010-17)	11/11	17/11
2.	N/A		
_			
=	shares (Note 1)		
-	Shares (whe 1)		
3.	N/A		
_			
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	•
			•

	Other Movements	in issued binate	Cupium				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(4.4. 1999)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII) yyyyy			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-					
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify) At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s	hares		
				(Preference s (Other			
				(0 11101			
-	Total increase / (decrease) in ord	inary shares during the	month (i.e. Total of A to	o E):	(1)	N/A	
					(2)	N/A	
-	Total increase / (decrease) in pref	ference shares during th	ne month (i.e. Total of A	A to E):		N/A	
-	Γotal increase / (decrease) in other	er classes of shares duri	ing the month (i.e. Total	l of A to E):		N/A	
(These figures should be the same	e as the relevant figure.	s under II above ("Mov	ements in Issi	ued Si	hare Capital").)	

Remarks (if any):
Submitted by:Tsang Chin Pang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.