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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER
AND
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 28 January 2015 (the “**Announcement**”) in relation to, among other things, the subscription of new shares of the Company under specific mandate by Manureen Holdings Limited. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that New Spring Capital Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Subscription. The appointment of New Spring Capital Limited has been approved by the Independent Board Committee.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription; (iii) a letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the terms of the Subscription Agreement; (iv) the notice convening the SGM; and (v) other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before 18 February 2015. As additional time is required for the Company to compile the information required for the Circular, the despatch date of the Circular will be delayed to a date on or before 6 March 2015.

By order of the Board
Realord Group Holdings Limited
Tsang Chin Pang
Company Secretary

Hong Kong, 17 February 2015

As at the date of this announcement, the executive Directors are Mr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.