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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**COMPLETION OF THE SUBSCRIPTION OF NEW SHARES
UNDER SPECIFIC MANDATE
BY MANUREEN HOLDINGS LIMITED**

The Board is pleased to announce that all the conditions of the Subscription Agreement have been fulfilled. As agreed between the Company and MHL, Completion took place on 1 April 2015. Pursuant to the Subscription Agreement, MHL has subscribed for 360,000,000 Subscription Shares at the Subscription Price of HK\$1.40 per Subscription Share.

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 28 January 2015 and the circular of the Company dated 12 March 2015 (the “**Circular**”) in relation to, among other things, the subscription of new shares of the Company under specific mandate by Manureen Holdings Limited. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

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SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below are the shareholding structures of the Company (i) immediately before Completion; and (ii) immediately after Completion:

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
MHL (<i>note</i>)	423,337,518	53.30	783,337,518	67.87
Public Shareholders	370,853,880	46.70	370,853,880	32.13
Total	794,191,398	100.00	1,154,191,398	100.00

Note:

MHL is owned as to 70% by Mr. Lin Xiaohui and as to 30% by Madam Su Jiaohua, both are executive Directors.

By order of the Board
Realord Group Holdings Limited
Tsang Chin Pang
Company Secretary

Hong Kong, 1 April 2015

As at the date of this announcement, the executive Directors are Mr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.