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**偉祿集團控股有限公司**  
**REALORD GROUP HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 1196)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO THE MAJOR TRANSACTION REGARDING  
THE FORMATION OF THE JV SECURITIES COMPANY**

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 23 May 2016 (the “**Announcement**”) in relation to the major transaction regarding the formation of 粵港證券股份有限公司 (Yuegang Securities Company Limited\*). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, Manureen Holdings Limited, being the controlling Shareholder and interested in 783,337,518 Shares (representing approximately 67.91% of the issued Shares as at the date of the Announcement), has given its written approval for the Subscription and such written approval is accepted in lieu of holding a general meeting of the Company for approving the Subscription, the Promoters’ Agreement and the transactions contemplated thereunder pursuant to Rule 14.44 of the Listing Rules. In accordance with Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, information relating to the Subscription, the Promoters’ Agreement and the transactions contemplated thereunder is required to be despatched to the Shareholders within 15 business days after the date of the Announcement, which is on or before 14 June 2016. As additional time is required for the Company to compile information to be included in the Circular, it was disclosed in the Announcement that the Company would make an application to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and extending the deadline for the despatch of the Circular.

Given that the Company may not be able to obtain the waiver from strict compliance with Rule 14.41(a) of the Listing Rules, it will hold a special general meeting for the Shareholders to approve the Subscription, the Promoters’ Agreement and the transactions contemplated thereunder despite the written approval has been obtained from Manureen Holdings Limited. The date of despatch of the Circular, together with a notice of special general meeting, is expected to be postponed to a date falling on or before 24 June 2016.

\* *The English translation of the Chinese name in this announcement is included for reference purpose only and should not be regarded as the official English translation of such Chinese name.*

By order of the Board  
**Realord Group Holdings Limited**  
**Lin Xiaohui**  
*Chairman*

Hong Kong, 14 June 2016

*As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.*