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偉祿集團控股有限公司

REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**EXTENSION OF THE LETTER OF INTENT
IN RESPECT OF
A POSSIBLE ACQUISITION OF 60% ISSUED SHARE CAPITAL OF
TOP EAGLE INTERNATIONAL TRADING LIMITED**

Reference is made to the announcement of Realord Group Holdings Limited dated 9 May 2016 (the “**Announcement**”) in relation to the entering into of the letter of intent in respect of a possible acquisition of 60% issued share capital of Top Eagle International Trading Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, pursuant to the Letter of Intent, an exclusivity period of three months from the date of the Letter of Intent was granted by the Vendor to the Company in negotiations of the Possible Acquisition. As at the date of this announcement, the Possible Acquisition is still under discussion and negotiation by the parties to the Letter of Intent. Accordingly, after trading hours of the Stock Exchange of Hong Kong Limited on 9 August 2016, the Company and the Vendor have entered into a supplemental letter of intent to extend the exclusivity period to five months from the date of the Letter of Intent (or such later date as may be agreed by the Company and the Vendor).

Save for the aforementioned, all other terms of the Letter of Intent remain unchanged.

The Letter of Intent (as supplemented by the supplemental letter of intent) may or may not lead to the entering into of the formal acquisition agreement and the Possible Acquisition may or may not proceed. Shareholders of the Company and other investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 9 August 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.