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(Incorporated in Bermuda with limited liability)
(Stock code: 1196)

POSITIVE PROFIT ALERT

This announcement is made by Realord Group Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform shareholders of the Company and potential investors that based on the consolidated management accounts of the Group for the six months ended 30 June 2016 (the "Management Accounts") and other information currently available to the management of the Group, the Group is expected to record a net profit before tax and net profit after tax for the six months ended 30 June 2016 of not less than HK\$165 million and HK\$80 million respectively as compared to the net loss before tax and net loss after tax of approximately HK\$9.3 million and HK\$9.9 million respectively for the six months ended 30 June 2015. Such net profit was mainly attributable to the fair value gain on investment properties held by the Group, which was partly offset by the related deferred taxation of such fair value gain and increase in corporate expenses of the Group for the six months ended 30 June 2016.

The Group is still in the process of finalising the results for the six months ended 30 June 2016, the information contained in this announcement is only based on the Management Accounts and have not been audited or reviewed by the Company's auditors. The interim results of the Group for the six months ended 30 June 2016 is expected to be published on 29 August 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 24 August 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.