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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Realord Group Holdings Limited dated 5 September 2016 (the “**Announcement**”) in relation to the acquisition of 60% of the issued share capital of Top Eagle International Trading Limited. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) the details of the Acquisition Agreement; (ii) the financial information of the Group; (iii) the financial information of the Target Group; (iv) the unaudited pro forma financial information of the Enlarged Group assuming Completion takes place; (v) the notice convening the SGM; and (vi) other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 25 November 2016.

As additional time is required for the Company to compile information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 12 December 2016.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 25 November 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.