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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 5 September 2016 (the “**Announcement**”) in relation to the acquisition of 60% of the issued share capital of Top Eagle International Trading Limited and the announcement of the Company dated 25 November 2016 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular. Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, the Circular containing, among other things, (i) the details of the Acquisition Agreement; (ii) the financial information of the Group; (iii) the financial information of the Target Group; (iv) the unaudited pro forma financial information of the Enlarged Group assuming Completion takes place; (v) the notice convening the SGM; and (vi) other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 12 December 2016.

As additional time is required for the Company to compile information to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before 31 December 2016.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 12 December 2016

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.